



**COAST GUARD  
FOUNDATION**

**ANNUAL REPORT  
2022**







SUSAN WITH ADMIRAL LINDA FAGAN, COMMANDANT OF THE COAST GUARD.

## MESSAGE FROM SUSAN LUDWIG, PRESIDENT

I feel compelled to start our Annual Report by expressing my profound gratitude to our inspiring and generous community of donors and partners. After sustaining our work through the most trying economic times in our history, in 2022 you helped us reach new heights. Last year was our best fundraising year ever!

In addition to providing vital assistance and services to Coast Guard members and families, your investments allowed us to fund a strategic growth plan that will substantially increase support to the Coast Guard in the future.

In addition to our strong education, emergency assistance, and morale programs, last year we continued to address the Coast Guard's highest people needs — the resilience of its members, the strength of its families, and the cohesion of its workforce.

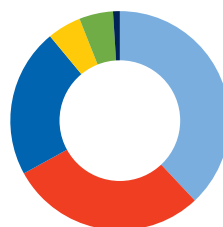
On behalf of the Coast Guard Foundation board and staff, and on behalf of the Coast Guard members we serve, thank you for your generosity and partnership. You are the Coast Guard Foundation.

*Susan P. Ludwig*

**THANK YOU TO OUR DONORS** ▶ This edition of our annual report illustrates the impact of your support in 2022. We thank you for your steadfast partnership and continued investment in Coast Guard members and families. An extended report with donor honor rolls, and Munro Society and Guardians Circle membership, can be found on our website at [coastguardfoundation.org/annualreport](https://coastguardfoundation.org/annualreport).

### WHERE DONATIONS CAME FROM ▶

The Foundation uses a diversified revenue model that allows long-term growth of our support to the Coast Guard while mitigating the risk from a decrease in any one area. We have completed fundraising for human capital investment called for in our 2017–2022 Strategic Plan, to substantially increase our support to the Coast Guard in the coming years.

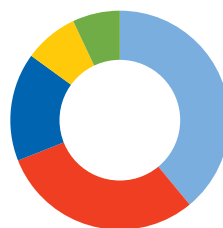


#### 2022 REVENUE: \$11.8 MILLION

- SOLICITED GIFTS: **38%**
- EVENTS FUNDRAISING: **29%**
- DIRECT MAIL AND DIGITAL GIFTS: **22%**
- ESTATE GIFTS: **5%**
- NIGHT OF EVENT GIFTS: **5%**
- OTHER GIFTS: **1%**

### WHERE PROGRAM SUPPORT WENT ▶

Direct program support includes projects funded for the Coast Guard, its members, and their families. This graph does not include in-kind contributions and non-financial support provided to the Coast Guard community from Foundation assets and other resources. This chart does not include future pledges or endowment/investment revenue that were not available for use in 2022.



#### 2022 PROGRAM SUPPORT

- MORALE AND WELLNESS: **39%**
- EDUCATION: **30%**
- FAMILY RESILIENCE: **16%**
- COMMUNITY BUILDING: **8%**
- WORKFORCE DEVELOPMENT: **7%**

**37,108**

DONATIONS  
MADE TO CGF

**22,505**

DONORS AND  
PARTNERS

**351**

DONATIONS FROM  
DAFS AND IRAS  
(\$856,000+)

**19%**

INCREASE IN  
MONTHLY  
DONORS

**284**

PROJECTS AT  
COAST GUARD  
LOCATIONS

**367**

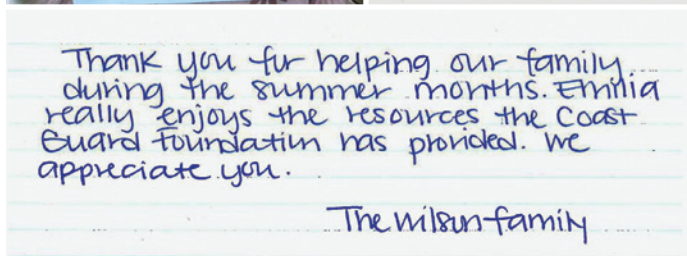
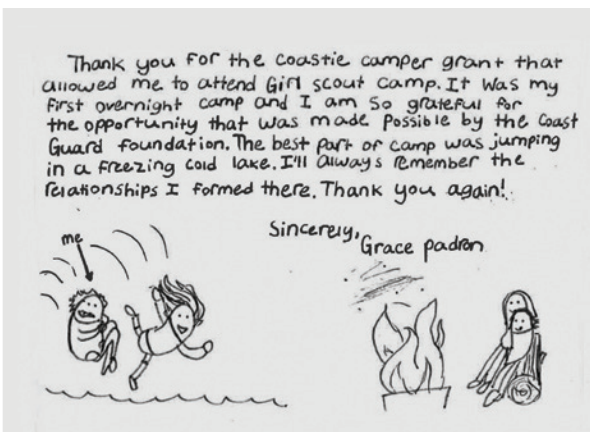
COAST GUARD  
MEMBERS  
EDUCATED

**824**

GRANTS TO  
STRENGTHEN  
FAMILIES

**FULL FINANCIALS** ▶ The Foundation's latest audited financials can be found at [coastguardfoundation.org/about-us/financials](https://coastguardfoundation.org/about-us/financials)

# THE IMPACT OF YOUR GIFTS



Thank you for choosing us Coasties to be a Coastie Camper family.

We appreciate it so much and will enjoy so much more family time together thanks to your support.

Sincerely,  
Kimberly Blaney



DEAR SUSAN LUDWIG  
OUR CG FAMILY WOULD LIKE TO EXPRESS OUR SINCEREST GRATITUDE FOR THE COASTIE CAMPER PROGRAM! OUR SON WYATT ENJOYED HIS HOCKEY CAMP THIS SUMMER. PROGRAMS LIKE THIS ONE BEING AROUND OUR FAMILY TO PARTICIPATE IN PROGRAMS WE MAY NOT HAVE BEEN ABLE TO AFFORD OTHERWISE.

THANK YOU  
SARA CAMBA

Thank you very much for the generous coastie camper grant! We truly appreciate your support of Coast Guard families. We are looking forward to using our new technology tool to enrich Meleah's summer. Thanks Again!  
Sincerely, The Han Family



**OUR TRAGEDY ASSISTANCE PROGRAM** provides long-term support to Fallen Heroes families by funding enrichment activities for their children year round. Wells Horne is the youngest son of Senior Chief Terrell Horne III who was killed when a smuggler rammed his boat. Wells has participated in soccer and tennis camp, and is now enrolled in hip hop dance classes. "Over the summer I signed him up and I have not seen him this happy while doing a sport!" said his mom, Rachel Horne. "He RUNS in and comes out sweaty and thrilled. He told me it is 'AAAA-Mazing and EPIC.' He has made friends and learned some awesome dance moves! Thank you for the extra support to make these opportunities possible."





# FAMILY RESILIENCE



COAST GUARD STATION FORT MYERS PERSONNEL TRANSFER SUPPLIES TO PINE ISLAND, FLORIDA, AFTER HURRICANE IAN DEVASTATED THE REGION IN LATE SEPTEMBER. WITH THE ASSISTANCE OF VOLUNTEERS AND PARTNER AGENCIES, THE COAST GUARD TRANSFERRED PEOPLE OFF PINE ISLAND AND HELPED SUPPLY THOSE WHO REMAINED. USCG PHOTO BY PETTY OFFICER 3RD CLASS GABRIEL WISDOM



A HELICOPTER CREWMEMBER FROM AIR STATION BORINQUEN LOOKS FOR SURVIVORS ALONG THE SOUTHERN COAST OF PUERTO RICO FOLLOWING HURRICANE FIONA IN MID-SEPTEMBER. USCG PHOTO BY CAPT ROBERT PIRONE

The Coast Guard's Seventh District, aided by units from around the country, responded to Puerto Rico when Hurricane Fiona devastated the island. Within 10 days, Hurricane Ian struck Florida, requiring a strong response to aid mariners in distress and assist those who needed rescue, particularly in the Fort Myers community. The Coast Guard Foundation provides support for Coast Guard families in times of great need, including grants to recover from natural disasters, like those who lost homes and property to Hurricane Fiona and Hurricane Ian. Tragedy assistance grants help Coast Guard families when they suffer the death of their Coast Guard member or immediate family, providing comfort and solace. This assistance expanded in 2022 to include support to Coast Guard members when their spouse or child dies.

171

COAST GUARD FAMILIES  
ASSISTED WHEN THEY WERE  
MOST IN NEED



# MORALE AND WELLNESS



THE COAST GUARD FOUNDATION PROVIDED KAYAKS AND BICYCLES TO STATION POINT JUDITH IN RHODE ISLAND TO BOOST THE UNIT'S FITNESS AND MORALE.

The Foundation funded 252 projects across the country to help members be always ready by maintaining their physical and mental well-being while at sea or stationed in remote areas. The crews of five new fast response cutters brought into service in 2022 received grants of \$5,000 to establish their morale and wellness priorities. We partnered nationwide with the Coast Guard Chaplain Program to deliver life skills resources for Coast Guard families to help them build positive, supportive relationships. We also funded 27 suicide prevention peer training classes, resiliency outings, marriage retreats, and other services for Coast Guard and family members around the country in 2022.

252

PROJECTS FUNDED ACROSS THE COUNTRY TO SUPPORT COAST GUARD MORALE AND WELLNESS

27

RESILIENCY PROGRAMS DELIVERED



THE FOUNDATION'S PILOT PROGRAM WITH THE CHAPLAIN CORPS PROVIDES SUPPORTIVE RESOURCES FOR COAST GUARD MEMBERS ACROSS THE COUNTRY.  
USCG PHOTO BY PETTY OFFICER 3RD CLASS CARMEN CAVER



COAST GUARD MEMBERS ON THE CUTTER RIDLEY USE FOUNDATION-PURCHASED FITNESS GEAR TO STAY IN SHAPE WHILE ON DUTY AND UNDERWAY.



LT. PAUL KANG, COMMANDING OFFICER OF THE CUTTER DOUGLAS DENMAN, ACCEPTS A GIFT TO THE CREW'S MORALE FUND FROM COAST GUARD FOUNDATION BOARD MEMBER MCPOCG SKIP BOWEN, USCG (RET.), AT THE SHIP'S COMMISSIONING. THE CUTTER IS HOMEPORTED IN KETCHIKAN, ALASKA.



# BUILDING COMMUNITY



COAST GUARD K-9 TEAM MEMBERS AT THE DEDICATION OF THE U.S. COAST GUARD K-9 TEAM MEMORIAL IN ALAMEDA, CALIFORNIA. THE MEMORIAL WAS FUNDED THROUGH A PARTNERSHIP BETWEEN THE FOUNDATION AND THE COAST GUARD PETTY OFFICERS ASSOCIATION GOLDEN GATE CHAPTER.



ROSE NADLER (LEFT) USED A YOUTH ENRICHMENT PROGRAM GRANT TO ATTEND AN OUTDOOR ART AND NATURE SUMMER CAMP. JACE PEREZ (RIGHT) USED HIS GRANT TO PURCHASE A TABLET SO HE COULD TAKE A SUMMERTIME CODING CLASS.



A sense of community is powerful for members and families. The Coast Guard Foundation creates and celebrates communal bonds so that our heroes always feel supported. In 2022, we provided 215 grants to Coast Guard kids to attend summer camps and invest in technology to support their academic enrichment over the summer break. The Coast Guard Foundation also partnered with the Chief Petty Officers Association Golden Gate Chapter to build the Coast Guard K-9 Team Memorial in Alameda, California. This monument broke ground in 2022 and was officially dedicated on K-9 Veterans Day on March 13, 2023, creating a place to honor the service's most faithful companions.

**215** COASTIE CAMPER  
GRANTS WERE AWARDED  
TO COAST GUARD KIDS



# HONORING HEROES



SECTOR DETROIT PARTICIPATED IN THE 2022 RUN TO REMEMBER (TOP). THE COAST GUARD MARATHON CONTRIBUTED FUNDS FROM THE EVENT TO THE FOUNDATION (LOWER LEFT). COAST GUARD SECTOR LONG ISLAND SOUND RECEIVED SWEET TREATS AND NOTES OF APPRECIATION FROM A LOCAL GIRL SCOUT TROOP (LOWER RIGHT).

Foundation supporters nationwide raised more than \$31,000 for Fallen Heroes Scholarships and tragedy assistance for Coast Guard families through Run to Remember events and the Workout to Remember campaign. We partnered with the Coast Guard Marathon to promote the service and the inaugural in-person event in Elizabeth City, North Carolina, and were named the Marathon's charity of choice. We also celebrated Coast Guard heroism and mission excellence at events in New Orleans, Fort Lauderdale, Washington, D.C., Anchorage, New York City, and Houston. Our Heroes of the Coast Guard broadcast featured highlights of Coast Guard missions and showcased the many ways the Coast Guard Foundation supports the service and its families. And a partnership with the Girl Scouts of Connecticut sent Girl Scout cookies to Coast Guard units throughout New England.

**636**

COAST GUARD MEMBERS WERE  
HOSTED AT COAST GUARD  
FOUNDATION TRIBUTE DINNERS



AIR STATION ATLANTIC CITY WAS HONORED AT THE 2022 TRIBUTE TO THE COAST GUARD IN OUR NATION'S CAPITAL FOR ITS LIFESAVING WORK ALONG THE COAST OF NEW JERSEY AS WELL AS ITS UNIQUE NATIONAL SECURITY ROLE.



# EDUCATION FOR COAST GUARD



JESSIE DLAJAB, THE 2022 RECIPIENT OF THE CAPTAIN RICHARD O. BUTTRICK SCHOLARSHIP, WITH HER DAD, CHIEF NATHAN DLAJAB, AND HER FAMILY AT HER HIGH SCHOOL GRADUATION ON MARTHA'S VINEYARD, ABOVE, AND WITH HER SCHOLARSHIP CHECK, BELOW. JESSIE IS ENROLLED AT CLEMSON UNIVERSITY.



We awarded 179 annual scholarships from \$2,000 to \$5,000 to Coast Guard kids pursuing their degrees at college and technical/trade schools. Six surviving children of Coast Guard members who made the ultimate sacrifice received Fallen Heroes scholarships and education booster grants. Booster grants allow school-aged children of the fallen to participate in educational enrichment activities, while scholarships cover 100 percent of expenses for those attending the college of their choice. We awarded Coast Guard spouse grants from \$500 to \$2,000 to 253 Coast Guard spouses pursuing their college degrees and professional certifications,

**179** SCHOLARSHIPS  
AWARDED TO COAST  
GUARD CHILDREN

**253** GRANTS AWARDED  
TO COAST GUARD  
SPOUSES



# MEMBERS AND FAMILIES



SUPPORT FOR CADETS AT THE COAST GUARD ACADEMY INCLUDED ACADEMIC ENRICHMENT, LEADERSHIP TRAINING, ATHLETICS, AND WATERFRONT PROGRAMS LIKE SAIL TRAINING. USCG PHOTO BY PETTY OFFICER 3RD CLASS MATTHEW THIEME



COAST GUARD FOUNDATION SCHOLARSHIP RECIPIENTS WALKER RICH (LEFT) AND JASMYN AVANS (FAR RIGHT).



OLIVIA BURRISON, COAST GUARD FOUNDATION SPOUSE GRANT RECIPIENT, WITH FIRST CLASS PETTY OFFICER JAMES BURRISON AND THEIR CHILDREN.

and running their own in-home childcare businesses. We addressed a wide range of priorities at the Coast Guard Academy, including academic enrichment, cadet activities, athletics and waterfront activities, as well as a new refueling station for student-athletes to recharge after workouts.

Jasmy Avans is the child of retired Coast Guard Senior Chief Tameka Avans and is enrolled in a business management program at Bowie State University. “I’m very grateful and appreciative of this opportunity, which will allow me to continue on my path to entrepreneurship. This is only the beginning and being a recipient of the Coast Guard Foundation Scholarship will play a huge part in my becoming a young business owner.”

Walker Rich attends East Carolina University where he is double majoring in security studies and political science. He is the child of Petty Officer First Class Mark Rich. “This scholarship will help financially while I pursue a path to better ensure our national security and take on this heavy course load during my first year.”

Olivia Burrison is studying interior design with a goal towards owning her own business. With a Coast Guard Foundation spouse grant, she took an AutoCAD class to further her skills. Olivia, who is married to First Class Petty Officer James Burrison, said, “I hope to inspire other military spouses to pursue their education and work goals. I am proof that the Coast Guard takes care of their families.”



# WORKFORCE DEVELOPMENT



COAST GUARD MEMBERS FROM STATION SHINNECOCK TOOK A WEEK-LONG COURSE TO EARN THEIR CAPTAIN'S LICENSE, FURTHERING THEIR PROFESSIONAL DEVELOPMENT AND EXPERTISE.



PROFESSIONAL TRAINING AND CERTIFICATION IN AVIATION MAINTENANCE AND HEALTH SERVICES PROVIDED THESE COAST GUARD MEMBERS WITH OPPORTUNITIES TO SPECIALIZE IN THEIR COAST GUARD OPERATIONS.



Workforce development programs provided classes and materials to 253 Coast Guard members who are pursuing professional certifications, such as aircraft maintenance and captains' licenses. Our enlisted education grant program supported 114 members' pursuit of professional training and higher education. These programs better prepare them for their Coast Guard missions and their transition into the civilian sector when their service is over.

**367** COAST GUARD MEMBERS BENEFITED FROM WORKFORCE DEVELOPMENT PROGRAMS AND HIGHER EDUCATION GRANTS.



# WHY WE GIVE



BONNIE AND JOE PHAIR (LEFT) AT THE COAST GUARD FOUNDATION HEADQUARTERS. JOHNNIE KO DODGE, PICTURED HERE WITH HIS FAMILY (RIGHT), IS THE RECIPIENT OF THE CAPTAIN JAMES F. PHAIR, USCG, MEMORIAL SCHOLARSHIP, ESTABLISHED BY JOE AND BONNIE IN MEMORY OF JOE'S FATHER.

Joe and Bonnie Phair have been dedicated members of the Coast Guard Foundation community for more than 20 years, first as donors, and later when Joe joined the Foundation's board as a trustee and now a director. A lawyer who served as vice president and general counsel with Varian Medical Systems before his retirement, Joe came to the Foundation through an emergency appeal following the crash of a Coast Guard airplane in 2009.

In addition to supporting the Foundation's tribute events and emergency assistance and morale programs, the Phairs established an endowment in honor of Joe's late father, Captain James F. Phair, whose 30-year Coast Guard career included commanding the EM Little Joe (after which Joe was named), and serving on the cutters *Northwind* and *Chautauqua*. He also served as Captain of the Port in Seattle. And Joe's mother, Mary, was recognized as Coast Guard District 13 Wife of the Year in 1970 for her development work with children. The endowment honors the service of Joe's father by providing scholarships for the children of Coast Guard members.

"Providing scholarships to Coast Guard kids sets them and their families up for success while also investing in our community," said Joe. "These are exceptional young people who are studying to be nurses, doctors, teachers, artists, and tradespeople. I can't think of a better way to honor my father."

Johnnie KO Dodge, the 2022 recipient of the CAPT James F. Phair, USCG, Memorial Scholarship, is the child of retired Petty Officer First Class Johnnie T. Dodge. He is in his third year of college where he is majoring in kinesiology, with plans to become a physical therapist. "This scholarship will allow me to stay focused on my studies throughout the rest of my academic career, and I am very thankful for the opportunity it has given me," said Johnnie. "When I am in class or in my room doing work, I will think of this scholarship and be motivated to do extra and work harder."



# COAST GUARD FOUNDATION BOARD OF DIRECTORS AND TRUSTEES

THIS LIST REFLECTS THE CURRENT BOARD MEMBERSHIP AND LEADERSHIP AS OF APRIL 30, 2023

The Coast Guard Foundation is a nonprofit organization governed by a volunteer Board of Trustees and Board of Directors. The Board of Trustees is responsible for establishing the policies, mission, and goals of the Foundation. The Board of Directors is responsible for the governance of the affairs, property, and business of the Foundation in accordance with its policies, mission, and goals. Trustees and Directors hold the Foundation's resources in trust for the public good and have overall responsibility for these resources. The board meets quarterly and sets the Foundation's direction and strategy; approves the annual budget; elects and oversees the president; and ensures compliance with regulatory standards and reporting requirements. Board committees oversee the Foundation's finances, audits, investments, HR policies, and operations. Members of the board also act as ambassadors to Coast Guard units and donors nationwide, and provide significant financial support for the carrying out of the Foundation's mission.

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Ms. Susan Ludwig  
PRESIDENT

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\* COMPLETED SERVICE IN 2022

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WE THANK OUR LEAD CORPORATE SPONSORS AND PROGRAM PARTNERS  
FOR THEIR OUTSTANDING SUPPORT.





# COAST GUARD FOUNDATION HONOR ROLL OF DONORS 2022

THIS REPORT RECOGNIZES DONORS WHO CONTRIBUTED GIFTS OF \$5,000 AND MORE TO THE COAST GUARD FOUNDATION DURING CALENDAR YEAR 2022. GREAT CARE WAS TAKEN TO ENSURE ACCURACY, BUT ERRORS AND OMISSIONS ARE POSSIBLE IN REPORTS SUCH AS THIS. IF YOU ARE LISTED INCORRECTLY, PLEASE CALL US AT 860-535-0786 SO WE MAY RECOGNIZE YOUR GENEROSITY IN ANOTHER PUBLICATION.

## ■ \$100,000 AND ABOVE

Abbott L. Brown Fund  
Anonymous  
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*in memory of Bro*  
Alexander Gaston Rev Trust  
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## ■ \$50,000 TO \$99,999

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## ■ \$10,000 TO \$24,999

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Mr. Earl Nelson	Mr. John A. Roach, Jr.	Mr. Kenneth Sullivan	Ms. Jean C. Wilkins
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			Yavapai-Prescott Indian Tribe
			Yered Trailers
			Young and Burton Inc.



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**NAMED FOR THE COAST GUARD'S ONLY MEDAL OF HONOR WINNER, SIGNALMAN FIRST CLASS DOUGLAS A. MUNRO, THE SOCIETY ACKNOWLEDGES THE GENEROUS INTENTIONS OF THOSE WHO WILL HAVE A LASTING CONTRIBUTION THROUGH THEIR ESTATE PLANS, MAKING A REAL DIFFERENCE IN THE LIVES OF COAST GUARD MEMBERS AND THEIR FAMILIES. MEMBERS AS OF APRIL 30, 2023.**

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MKCS Carl M. Ackerlind, USCG (Ret.)	Ms. Charlotte Hobough Gentry	Mrs. Pauline O. Montgomery
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Monica S. Adorno, Foundress, The MDBSA Humanitarian Living Trust	Mr. Richard J. Grahm	Mr. and Mrs. Allen J. Nordt
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Mr. and Mrs. William C. Furey	CAPT Richard P. McLoughlin, USCGR (Ret.)	
Ms. Stanna M. Galbraith	Mr. and Mrs. Harry Meyer, Jr.	

# COAST GUARD FOUNDATION MEMORIAL GIFTS 2022

## THE COAST GUARD FOUNDATION RECEIVED GIFTS IN MEMORY OF THE FOLLOWING IN 2022

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BM3 Ryan Alesius, USCG	CDR Max H. Casper, USCG (Ret.)	Mr. Jack Frischmann	Ms. Judy Kim Johnson
Mr. Jim Ambrosia	Mr. Mark Alan Christ	Dr. Paul C. Gabriel	CAPT Robert A. Johnson (Ret.) and Mrs. Judith C. Johnson
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Ms. Annemarie Auer-Frank	Bobby Clarke	Adriano Galassi	Mr. Richard Juge
Mr. Donald Bailey	Mr. Paul Cochran	Mr. Michael Galloway	Mr. Lance Kahn
Mr. Edward James Bakewell, USCG	Mr. Charles Ross Collins	Mr. Fabian Garcia, Jr.	Mr. Joseph A. Karcher
Mr. Bill Baldridge	Mr. Joseph T. Conroy III	LTJG Morgan Garrett, USCG	Mr. Richard V. Karlinski
Mr. Darron S. Banks, USCG	Mr. William M. Coyne, Jr.	Mr. Douglas Gawadzinski	Seaman George R. Karr, USN
Mr. McCaffrey A. Barr	Mr. Wesley C. Crabiel	Mr. Roger D. Glass	Mr. Everett Kassing
Ms. Christine Barratt	Mr. William Craig	Mr. Richard Gleason	Mr. Edward L. Katz
Mr. Ramon Basil	Crew of CG-6505	SSGT Joseph F. Goldasich, USA	Mr. James Keating
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Mr. Jeffrey G. Baur	HMCS Robert J. Daly, Jr.	LCDR Melvin Gouthro	LCDR Michael L. Kelly, USCG (Ret.)
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RADM Henry H. Bell	Mr. Brosius D'Arcy	Mr. Harvey Gray	Cadet David Scott Kingrey
CAPT Don S. Bellis, USCG	ENS Richard Davies, USCG	Mr. John Michael Gray, III	Mr. Roland O. Kitching
Mr. Emmett James Bennett	CWO4 Thomas P. Delaney, USN	Mr. Joseph A. Greene	Mr. Albert Korson
DCP Larry Berman, USCGA	Mr. David Delegato	AET2 Carl P. Grigonis, USCG	ADM Robert E. Kramek, USCG (Ret.)
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Mr. Seymour N. Black	CAPT Paul E. Deveau, USCG (Ret.)	CDR Walter Hake, USCG and Mrs. Dorothy Hake	Signalman First Class Walter E. Lafferty, USCG
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Mr. Leroy Blondeau	Mr. David Dickey	Mrs. Gerda Katherina Hartleb Hatem	CDR Janna Lambine, USCGR (Ret.)
Mr. Orville E. Blondeau	Mr. Charles A. Diehm III	ME3 Jackson P. Haughey, USCG	Mr. Joel Landau
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Mr. John Campbell III	Mr. Tucker A. Francis		
Mr. Otto Candies, Jr.			

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Mr. Carl Mattes	Mr. Leonard Orrock	Mr. Ron Russell	Mr. Alexander Vanasse
Babe & Marion McCash	Mr. James O'Toole	Seaman First Class Peter J. Russo, USCG	Ms. Ivana Vargas
Mr. Douglas Paul McCormick	Mr. William O'Toole, USN	Honorable Robert Ruwe	Mr. Albert C. Veltri
Ms. Betty S. McDonough	Mr. Roy Owens	Ms. Catharine Johann Ryan	Mrs. Terry Lynne Waggoner
CWO3 Robert H. McGinnis	Mr. Charles Parker	Mr. William Sandifer	Mr. Ben T-Bone Wainger
Mr. Richard McGurin	Ms. Samantha E. Parker	Frederick and Martha Sayers	Mr. Russell Webb, USCG (Ret.)
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CAPT John C. Miller	Ms. Florence Posner	CAPT and Mrs. Harvey Small	Mr. John G. Whitehead, Sr.
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CDR Paul C. Morton, USN	Mrs. Sylviana Poulin	RADM Arnold I. Sobel, USCGR (Ret.)	Ms. Kenzie Wilson
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Mr. Leon A. Murphy	Mr. Roger W. Proulx	Mr. Al Stiles	H. Russell Worthington
Ms. Mary Murry	Sparks Ramey	Mrs. Betty Brazeal Stoller	Mr. Art Wynn
Mr. Donald W. Myers	Mrs. Jean Randle	SMGM Al Super, USCG	K-9 Zeus
SK2 Thelma Narkevich	Mr. William H. Reaves		Adrian Ziemba
Mr. Loren T. Nelson			
CAPT Thomas Nelson, USCG			

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LT Alaina Accumanno	Mr. Ed Cook	Mr. Benjamin J. Hawkins	LT Christine McCulla
Mr. Daniel Lee Alati	Teegan Cordova	Zheng He	CPO Richard McDonald, USCG (Ret.)
H. F. Allen, USCG (Ret.)	Mr. Joseph Crandell	CDR Ronald Hecker	Mr. Charles McElroy
RADM Fred L. Ames, USCG (Ret.)	Mr. Jack H. Crawford	CAPT Eric Heiden	Mr. John McEwen
CAPT Chris Austin, USCG (Ret.)	Crew of WPB Point Comfort	Chief Michael P. Henderson, USCG	Mr. John W. McNamara
CDR Matthew Scott Austin, USCG	CAPT Michael Curry	Mr. Claude Hessel	Mr. Gerald L. McNary
LT Sam Bacon	Mr. Joshua Daubenspeck	SM1 Roy R. Hilberg	RADM Brendan C. McPherson, USCG
Mr. Andrew C. Baker	RADM Steven E. Day, USCGR	Mr. Kevin Hill	CAPT James McPherson, USCG (Ret.)
Mr. Joshua Banks	Mr. Jack Depue	Mr. Ian Holland	Mr. John Meadors and Family
CAPT Timothy Barelli, USCG (Ret.)	Ms. Josephine H. Detmer	Mr. Brian Horning	Mr. Michael Melican
AMTCS Brian Bastob, USCG	Mr. John Dieselman	Mr. David Horning	CWO Christian Menefee
PO Andrew D. Bellone	MCPO Jeffrey Dietzman	LCDR Jeff Janaro and LCDR Sarah Janaro	Mr. Robert Meneghini
Mr. Michael J. Berthelot	BM2 Jacob Dixon	Mr. William E. Jenkins	The Midgett Family Descendants
Mr. Jim Bertram	CPO Bryan Drzymala	Ms. Tara Jessen	Mr. Andrew Miller
Mr. Nicholas Betts	K-9 Duke	LT Maurice D. Jester	Mr. William Miller
K-9 Bingo	CDR Allison Dussault	Mr. Thomas G. Jones	Steve and Erin Mirabella
K-9 Bblasjo	Ms. Elyse Edwards, USCG	Ingersoll Jordan	Mr. Lonnie Mixon
Mr. Michael G. Bossi	Mr. Harry J. Edwards	Mr. John Kamb, USCG	Reverend Frank C. Morgret III
Mr. Mark Bowling	YN1 Romni Edwards	Mr. Steve Kamb, USCG	CAPT and Mrs. Kenneth J. Morris, USCG
MAJ Ryan Brankin	Mr. Lance Egan	CDR LuAnn Kehlenbach, USCG	Mr. Eric B. Nagel
CDR Veronica Brecht, USCG	LT Kris Eleazer	K-9 Kelda	Thomas Nelson, USCG
VADM Sally Brice-O'Hara, USCG (Ret.)	Ms. Julie Enzmann	CDR Gerald Kelley, USCG	Mr. James A. O'Hare
Mr. Abbott L. Brown	LT Kristen Euchler, USCG	Mr. Donald F. Kelly	MK1 Sam Osburn
Mr. Bill Brubaker	ADM Linda L. Fagan, USCG	Lauren Scott Kelly, USCG (Ret.)	Mr. Bernard Oseroff
Mr. Nicholas D. Bryant, USCG	K-9 Feco	CDR M. Kennedy	Sam Osterberg
K-9 Buda	CAPT Kathy Felger, USCG	CAPT Thomas King, USCG (Ret.)	Mr. Kevin O'Sullivan
CPO Jay Buehner, USCG	CAPT Sarah K. Felger	LT Charles Klotz, USCG	Mr. Luigi Palermo
Mr. Ben Burgin	AMT3 Brad Fertig, USCG	Ms. Linda E. Kuncel	CAPT Sonny Payne
Mr. Bill Campbell	Ms. Karen Fine	Dusty Lee	CAPT Harper Phillips
Mr. Kirk Campbell	Mr. and Mrs. George Foley	Mr. David Lentz	CAPT Tracy Phillips
Ms. Catherine Campbell-Heroux	Mr. Michael Foley	Mr. Jerry Levine	Mr. Paul Pleiss
Mr. Nick Capuzzi	Ms. Darlene Ford	Mr. Kyle Levy	LCDR Powers and Family
Francis Caron	Mr. Clayton Franklin	Quinn Levy	Mr. Wallace Qual
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Mr. Vincent Carraccio	LTJG Jill Friedman	Mr. Kenneth Lubin	CPO Eric Ralls, USCG (Ret.)
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Mr. Thomas E. Carroll	Ms. Sarah Garcia	Mr. Paul Malone	Reel Boatwives of Miami
Chris Casey	Donald Garrett	Mr. Edward Marks	IS2 Jonathan Ricardo
CDR Kyra Chin-Dykeman	CAPT Brian Gilda, USCGR (Ret.)	LT Emily S. Marks, USCG and Mr. Michael Foley	Mr. Jack Riticher
Bailey and John A. Church	Ms. Sara Glendye	CAPT David Martin	Mr. Christopher Michael Roberts
CDR Michael Cintron, USCG	Mr. David Gonzalez, USCG and Family	Mr. Russell Martinson	
Mr. Christopher Coffman	Mr. Richard J. Grahm	CWO4 A. J. Matthews	
Mr. Patrick Coffman	Mr. Nickolaus Grant	Ms. Carol McClain	
	Ms. Margaret D. Green	Mr. Dylan McClain	
	Mr. David L. Gross		
	Mr. Thomas Hahn		

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## COAST GUARD FOUNDATION TRIBUTE GIFTS 2022

LCDR Nathaniel L. Robinson, USCG	Mr. Chad Spencer	U.S. Coast Guard Auxiliary Division 085-09	CDR Matthew J. Walker
BM3 Chris Roche	LCDR Patrick Spencer	U.S. Coast Guard Sector Long Island Sound	Mr. Connor Walsh
Mr. John R. Rose, USCG	Mr. Michael E. Stango	U.S. Coast Guard Station Atlantic City	Dr. Lowell Weiner
CWO Anthony Ross and Chiquita	Mr. Pete Andrew Stinson	U.S. Coast Guard Station Cape Disappointment	CPO Thor W. Wentz, USCG (Ret.)
Mr. Michael Santolupo	Mr. John Stone	U.S. Coast Guard Station Charlevoix	Mr. Jake Wergin
Mr. Chase Saunders	Mr. Timothy R. Sullivan	U.S. Coast Guard Station Houston	Mr. Brian Whisler
Mr. Michael Scalia	SUNY Maritime USCG Auxiliary University Program	U.S. Coast Guard Station Wrightsville Beach	Jack B. White, Ph.D.
Mr. Ronald J. Schiller, USCG Aux.	Mr. Zachary T. Swaim	Mr. Jon Upton	ENS Arthur Wicke
Brad Schoenwald	Mr. Mark Swenson	USCGA Class of 1973	ENS Mark Wicke
Mr. Bill Sewell	Mr. Strafford G. Taylor, USCG	USCGC Muskingum	LCDR Jerred C. Williams, USCG
LT Holden Shepard, USCG	Mr. Matt Taylor-Curby	Mr. Alexander Vinkavich	CW4 Christian A. Wilson, USCG
LCDR Julia Sieczkowski	Thiele Family	RADM Joseph E. Vorbach, USCG (Ret.)	CAPT Richard and Judy Wittig
Ms. Margaret D. Simpson	Mr. Willet Thomas		Mr. David Woodworth
CAPT Paul Skelton	CAPT Kenneth W. Thompson, USCG (Ret.)		Jory Woodworth
LT Kendra B. Smith	LT Andrea Tocco, USCG		CWO2 Peter C. York
Mr. Jonah Sowers	U.S. Coast Guard Aids to Navigation Team Astoria		Mr. Tyler J. Yousif
			LT Brittany Zirulnick, USCG

## COAST GUARD FOUNDATION CORPORATE MATCHING GIFTS 2022

Abbott Laboratories	Campbell Soup Company	Johnson & Johnson Family of Companies	Salesforce Foundation
AbbVie Employment Engagement Fund	Charter Oak Federal Credit Union	Lam Research Foundation	Scripps Howard Foundation
ABM Industries	Cheniere Cares	Marathon Petroleum Company	State Farm Companies Foundation
AIG	Chevron	The Matson Foundation	T-Mobile
Alaska Airlines	Eversource Energy	McKesson Foundation	Tapestry Foundation
Ameriprise Financial	Exelon Foundation	Micron Technology, Inc.	Texas Instruments Foundation
Apple	FM Global Foundation	Microsoft Corporation	Textron
AT&T	Gartner	Nike	UBS
Bank of America Charitable Foundation	Goldman Sachs & Co.	The Pew Charitable Trusts	United Health Group
Battelle	Google, Inc.	Phillips 66	UPS Foundation
Becton, Dickinson and Company	Gulfstream	Pricewaterhouse Coopers LLC	USAA
The Boeing Company	Hyland Software	Prudential Financial, Inc.	Vanguard Community Fund
Booz Allen Hamilton Inc.	Intel Foundation	PSEG Power of Giving Campaign	Voya Financial
Cambia	Intuitive Foundation	Raytheon Technologies	W.W. Grainger, Inc.
	Johnson Controls Foundation		WarnerMedia

# COAST GUARD FOUNDATION, INC. FINANCIAL REPORT 2022

AUDITED STATEMENTS FOR YEARS ENDING DECEMBER 31, 2022 AND 2021

## ■ FINANCIAL POSITION

### ASSETS

2022

2021

#### Current Assets:

Cash and cash equivalents	\$2,142,811	\$3,290,569
Unconditional promises to give, net of allowance for uncollectable pledges	\$1,678,842	\$767,406
Prepaid expenses and other current assets	\$381,602	\$148,867
<b>Total current assets</b>	<b>\$4,203,255</b>	<b>\$4,206,842</b>
Investments	\$16,187,049	\$16,781,634
Unconditional promises to give, less current portion	\$95,000	\$190,000
Property and equipment, net	\$518,801	\$451,986
<b>Total Assets</b>	<b>\$21,004,105</b>	<b>\$21,630,462</b>

### LIABILITY AND NET ASSETS

#### Current Liabilities:

Accounts payable	\$177,019	\$256,848
Accrued liabilities	\$142,149	\$138,909
Deferred revenue	\$511,845	\$453,005
Current portion of pledge payable	\$492,665	\$—
<b>Total current liabilities</b>	<b>\$1,323,678</b>	<b>\$848,762</b>
Pledge payable, less current portion	\$1,816,576	\$—
<b>Total liabilities</b>	<b>\$3,140,254</b>	<b>\$848,762</b>

#### Net Assets:

Net assets without donor restrictions	\$3,457,671	\$6,005,917
Net assets with donor restrictions	\$14,406,180	\$14,775,783
<b>Total net assets</b>	<b>\$17,863,851</b>	<b>\$20,781,700</b>
<b>Total Liabilities and Net Assets</b>	<b>\$21,004,105</b>	<b>\$21,630,462</b>



# COAST GUARD FOUNDATION, INC. FINANCIAL REPORT 2022

AUDITED STATEMENTS FOR YEARS ENDING DECEMBER 31, 2022 AND 2021

## FINANCIAL ACTIVITIES

### SUPPORT AND REVENUE

	2022	2021
Contributions of cash and other financial assets . . . . .	\$8,395,063	\$7,457,113
Contribution of non-financial assets — gifts-in-kind . . . . .	\$2,430,884	\$4,015,286
Special events revenue* . . . . .	\$2,677,764	\$1,450,280
Investment return (loss), net . . . . .	\$(2,316,290)	\$1,253,455
Income from forgiveness of Paycheck Protection Program note payable . . . . .	\$—	\$389,500
Gift fee income . . . . .	\$81,185	\$105,347
Other income/miscellaneous . . . . .	\$45,401	\$38,934
<b>Total Support and Revenue</b> . . . . .	<b>\$11,314,007</b>	<b>\$14,709,915</b>

### EXPENSES

#### Program Services:

Coast Guard Academy support . . . . .	\$418,238	\$268,126
District-wide support . . . . .	\$4,722,936	\$2,409,824
Assistance to families . . . . .	\$1,573,200	\$1,281,400
Public awareness . . . . .	\$3,525,850	\$4,839,275
<b>Total program services</b> . . . . .	<b>\$10,240,224</b>	<b>\$8,798,625</b>

#### Supporting Services:

Administrative and general . . . . .	\$938,574	\$794,545
Development and fundraising . . . . .	\$3,053,058	\$2,163,672
<b>Total supporting services</b> . . . . .	<b>\$3,991,632</b>	<b>\$2,958,217</b>

<b>Total Program and Supporting Services Expenses</b> . . . . .	<b>\$14,231,856</b>	<b>\$11,756,842</b>
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Change in net assets . . . . .	\$(2,917,849)	\$2,953,073
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Net assets, beginning of year . . . . .	\$20,781,700	\$17,828,627
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<b>Net Assets, End of Year</b> . . . . .	<b>\$17,863,851</b>	<b>\$20,781,700</b>
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\*Net of direct benefit to donors of \$569,640 in 2022 and \$246,925 in 2021

Full audited financial statements are available at [coastguardfoundation.org/financials](https://coastguardfoundation.org/financials)